## DATA SHEET



# Smart Mobile Forms

Create new smart, custom mobile forms and assets, with QR codes and SMS/Text functionality, extending Quickbase's mobile functionality in big ways. Employees, customers and others can execute transactions with their mobile devices, with no downloads, log-ins or training. Provide input from anywhere, retrieve information, and interact with equipment, facilities, vehicles, and inventory in new ways.

Legal forms can be digitized for mobile execution with e-signatures. Smart mobile forms, rendered with QR codes and geo-location can know who or what they are attached to. Standard business, government and legal forms, or any background image can be a custom form in Quickbase. Extend your Quickbase apps and workflow to any employees, customers, vendors.

Stop manually entering data into your source system, capture it automatically at its source. Data and generated pdfs flow seamlessly between your mobile forms and Quickbase. Business forms, documents and assets can be used for Adding, Editing, Output and Mobile, all-in-one. Save money and time eliminating paper, emailed pdfs, 3rd party e-signatures.

- Drag-and-drop custom mobile forms, in minutes, with no code.
- Free-form field placement, e-signatures, and persistent QR codes for central control of mobile assets.
- Pre-filled fields can auto-assign QR code mobile forms to personnel, equipment, vehicles, facilities, inventory--making them smart, asset-specific forms.

# Add Martherance Request

# TURN THIS



- Pre-filled fields and full Quickbase data validation accelerate data entry and reduce errors.
- All mobile form data goes directly into Quickbase.
  Pdfs of executed transactions and requests are auto-created and attached.
- SMS functionality can enable further system interaction and automations.

### **Use Cases:**

- One-click mobile check-in, check-out with geo-location; request or record service, repair, maintenance, certification; for personnel, vehicles, equipment, facilities, inventory.
- Provide asset-specific information from QR codes attached to assets including safety, operating instruction, warranty, emergency contact, all centrally controlled from Quickbase.
- Field service personnel can automate filing reports, including photos. Customer-specific information can be pre-populated, with time and location recorded.

Up to the minute access to critical information. Check lists can automate processes.

- SMS functionality can allow personnel to make instant requests or reports into Quickbase by Text. Automatically alert personnel of requests, safety or emergency events they are responsible for, improving service and response time.
- Blueprints, plans and other hard copy documents can have printed QR codes that are links to confirm the printed version is the most current, or provide instant access to updates and the most current version.

solution provider